

2020

FORM 1041ME - INCOME TAX RETURN FOR RESIDENT AND NONRESIDENT ESTATES AND TRUSTS

For calendar year 2020 or tax year beginning in 2020



99

Tax period (mm dd yyyy)

2020

to

2009100

Amended Return

Name of Estate or Trust (as it appears on federal Form SS-4)

Estate/Trust/QFT EIN (do not enter / or -)

Name and Title of Fiduciary or Trustee

Fiduciary SSN or EIN (do not enter / or -)

Address of Fiduciary (number and street)

Contact Person First Name LastName

City

State

ZIP Code

Telephone Number

Type of entity (check one box):

Decedent's estate (enter decedent's SSN)

Qualified Funeral Trust (QFT) Enter QFT EIN in space above

Qualified Disability Trust

Bankruptcy estate (Chapter 7)

Simple Trust

Complex Trust

ESBT (S Portion Only)

Pooled Income

Bankruptcy estate (Chapter 11)

Check the boxes that apply:

Resident estate or trust

Nonresident estate or trust

Initial return

Final return

Table with 3 columns: Line number, Description, and Amount. Rows include Federal taxable income, Fiduciary Adjustment, Maine taxable income, Maine income tax, Adjustments to tax, Adjusted Maine income tax, Tax payments (7a-7d), Total amount due (8a-8c), Overpayment (9), and Overpayment to be credited (10a-10b).

REFUND DEPOSITED DIRECTLY TO YOUR CHECKING ACCOUNT (\$20,000 or less). SEE INSTRUCTIONS.

Check this box if this refund will go to an account outside the United States.

10c. Routing Number

10d. Checking Account Number



ESTATE/ TRUST EIN

SCHEDULE 1 - Fiduciary Adjustment

(Enter combined amounts for both the beneficiaries and the estate or trust.)

2009101

Table with 3 main sections: 1 ADDITIONS, 2 SUBTRACTIONS, and 3 Net Fiduciary Adjustment. Each section contains multiple rows of adjustments with corresponding amounts.

Third Party Designee Do you want to allow another person to discuss this return with Maine Revenue Services? Yes (complete the following) No.

Designee's name Phone no. Personal Identification number

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete.

Signature and date fields for fiduciary, preparer, and preparer's information.

FORM 1041ME, page 3 - Enclose with your Form 1041ME

ESTATE/ TRUST EIN -

SCHEDULE 2 — Allocation of Federal Income and Maine-source Income

1. Name B = beneficiary E/T = estate or trust	2. Share of income (copy from federal return)	3. Percent	4. State of domicile	5. Social security number/EIN of beneficiaries	6. Maine-source income allocated to nonresident & "Safe Harbor" resident beneficiaries
(a) B-	\$	%			\$
(b) B-	\$	%			\$
(c) B-	\$	%			\$
(d) B-	\$	%			\$
(e) B-	\$	%			\$
(f) E/T-	\$	%			\$
(g) Total	\$	100%			\$

Line g, Column 6: If required to complete Schedule NR, enter the amount from Schedule NR, line 4, Column B. Complete Column 6 for nonresident and "Safe Harbor" resident beneficiaries based on the amount entered on line g, Column 6, and also based on the percentages in Column 3.

SCHEDULE 3 - Credit for Income Tax Paid to Another Jurisdiction

1	Maine taxable income. (From Form 1041ME, page 1, line 3.)	1	_____	.00
2	Income taxed by (_____ other jurisdiction) included in line 1.	2	_____	.00
3	Percentage of income taxed by other jurisdiction. (Divide line 2 by line 1.)	3	_____	%
4	Limitation of credit:			
	a Form 1041ME, page 1, line 4 \$ _____ multiplied by _____ % on line 3 above.	4a	_____	.00
	b Income taxes paid to other jurisdiction net of tax credits.	4b	_____	.00
5	Allowable credit: line 4a or 4b, whichever is less. Enter here and on Form 1041ME, Schedule A, line 5.	5	_____	.00

Special instructions for taxpayers who claim credit for income tax paid to more than one other jurisdiction:

Credit for each jurisdiction must be computed separately. Use a separate Schedule 3 for each jurisdiction. Add the results together and enter total on Schedule A, line 5.